Electric Rate Assistance Program

Application for Electric Rate Assistance

a 15% discount on the standard residential rate for qualified customers

Customer Information

Last Name **First Name**

Home Address **Phone Number**

City **State** **Zip**

Mailing Address if different than above

X X X - X X - _ _ _ _ _ _ _ _ _ - _ _ _ _ _ _ _ _ _

Social Security Number last 4 digits only **Roseville Electric Utility Account Number**

Residents in Household

List all persons living in the home including children under the age of 18. Provide the last 4 digits of the social security number for everyone in the household.

Name	Social Security #	Age
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	
	xxx-xx- _ _ _ _	

I understand that the information provided on this application will be used to verify and determine eligibility for the utility rate assistance program. I hereby authorize the City of Roseville to verify the information provided on this application with any source and to share the information on this application with the City's Finance and Electric Departments. I also understand it is my obligation and responsibility to report any increases to my household income and should my household income exceed the income qualification level, my participation will be canceled. I understand I may be required to verify my income and program eligibility annually.

By signing below, I declare under penalty of perjury that the information contained on this application is true and correct.

X

Applicant Signature Date

Documents sent to the city will not be returned. Please allow up to 60 days for processing. The new electric utility rate will be reflected on bills after eligibility is verified and will not be applied retroactively. A change in address will automatically cancel program participation and will require participant to reapply.

For assistance call the City of Roseville Finance Department at **(916) 774-5300 or visit www.roseville.ca.us/Finance**

How to Apply

1. Fill out customer information with the name and address as it appears on the Roseville Electric utility account

2. List all residents living in the home including age. Please list the last 4 digits of the social security number for each household member.

3. Complete additional tax transcript request form for each household member age 18 and over. **(Form 4506-T)** For your convenience, the City of Roseville will submit your transcript request to the IRS on your behalf.

See the example on the back of this form

You must submit a 4506-T form for each household member age 18 and over. For additional forms, contact the IRS at 1-800-TAX-FORM or visit www.irs.gov and search for 4506-T

4. Mail all required documents to:

City of Roseville
Finance Department
311 Vernon St.
Roseville CA. 95678

(do not include this application with bill payment)

Who is eligible?

You must be a current Roseville Electric customer and have a combined household income no greater than specified in this chart based on the number of household members.

Household members	Annual Gross Income *
1	$25,350
2	$28,950
3	$32,550
4	$36,150
5	$39,050
6	$41,950
7	$44,850
8	$47,750

*** Annual gross income as identified by the U.S. Department of Housing and Urban Development (HUD) for Placer County. Gross income includes, but is not limited to, the sum of all wages including: Social Security, welfare, retirement payments, disability payments, interest self-employment and dividend income for all residents living in the household, excluding dependant minors under the age of 18.**

FOR CITY USE ONLY

Date Received

Reviewed by

Notes

Example

Example of completed Request for Transcript of Tax Return

You must submit a 4506-T form for each household member, age 18 and over, even if a tax return was not filed.

For your convenience, the City of Roseville will submit your transcript request to the IRS on your behalf.

For additional forms, contact the IRS at 1-800-TAX-FORM or visit www.irs.gov and search for 4506-T

Please note: The form must be filled out completely and legibly. This will allow us to verify income based on your previous year's tax filings.

- Check box **6a** if you filed a tax return last year
  - Or -
- Check box **7** if you did **NOT** file a tax return last year

Form **4506-T**
(Rev. January 2010)
Department of the Treasury
Internal Revenue Service

Request for Transcript of Tax Return

SAMPLE FORM

▶ Request may be rejected if the form is incomplete or illegible.

OMB No. 1545-1872

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use **Form 4506, Request for Copy of Tax Return.** There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.
Joe Smith

1b First social security number on tax return or employer identification number (see instructions)
123-45-6789

2a If a joint return, enter spouse's name shown on tax return.
Jane Smith

2b Second social security number if joint tax return
987-65-4321

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code
123 Elm St. Apt 23. Roseville, CA 95678

4 Previous address shown on the last return filed if different from line 3
(address on 2010 Taxes if different)

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.
City of Roseville
311 Vernon Street, Roseville CA. 95678

Caution. *If the transcript is being mailed to a third party, ensure that you have filled in line 6 and line 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy.*

6 **Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ 1040

a **Return Transcript,** which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, [illegible] and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days . . . . . ☒

If you filed a tax return last year mark here

b **Account Transcript,** which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days . . ☐

c **Record of Account,** which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days . . . . . ☐

7 **Verification of Nonfiling,** which [illegible] you **did not** file a return for the year. Current year requests are only available after June 15th. There [illegible] processed within 10 business days . . . . . ☒

If you DID NOT file a tax return last year mark here

8 **Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2007, filed in 2008, will not be available from the IRS until 2009. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days . . . ☐

Caution. *If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.*

9 **Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.
12/31/2012

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, **either** husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note.** *For transcripts being sent to a third party, this form must be received within 120 days of signature date.*

Telephone number of taxpayer on line 1a or 2a

Sign Here

▶ Joe Smith — **Signature** (see instructions) — Date 5/3/2011

Title (if line 1a above is a corporation, partnership, estate, or trust)

▶ Jane Smith — **Spouse's signature** — Date 5/3/2011

For Privacy Act and Paperwork Reduction Act Notice, see page 2. Cat. No. 37667N Form **4506-T** (Rev. 1-2010)