

Successor Agency Contact Information

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Name of Successor Agency: City of Roseville
County: Placer County

Primary Contact Name: Melissa Hagan
Primary Contact Title: Financial Analyst
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Secondary Contact Name: Jan Shonkwiler
Secondary Contact Title: Housing Manager
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SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: City of Roseville

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 96,909,406
	Six-Month Total
Current Period Outstanding Debt or Obligation	
A Available Revenues Other Than Anticipated RPTTF Funding	2,305,492
B Enforceable Obligations Funded with RPTTF	2,446,534
C Administrative Allowance Funded with RPTTF	148,166
D Total RPTTF Funded (B + C = D)	2,594,700
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$ 4,900,192
E Enter Total Six-Month Anticipated RPTTF Funding (obtain from County Auditor-Controller) *	2,600,000
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ 5,300
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	1,279,351
H Enter Actual Obligations Paid with RPTTF	1,135,557
I Enter Actual Administrative Expenses Paid with RPTTF	143,794
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	-
K Adjusted RPTTF <i>(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)</i>	2,594,700

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(m) of the Health and Safety code,
 I hereby certify that the above is a true and accurate Recognized
 Obligation Payment Schedule for the above named agency.

John Allard	Board Chair
_____	_____
Name	Title
_____	8/27/2012
Signature	Date

*Placer County Auditor-Controller advised that Successor Agency should estimate the RPTTF Funding. This amount is based on an estimate of the net deposits into the RPTTF for January 2012 as Auditor/Controller unable to provide this number at this time.

Name of Successor Agency: **City of Roseville**
 County: **Placer County**

Oversight Board Approval Date: 8/27/2012

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**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
 January 1, 2013 through June 30, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
Grand Total							\$ 96,909,406	\$ 7,250,046	\$ -	\$ 2,000,000	\$ 305,492	\$ 148,166	\$ 2,446,534	\$ -	\$ 4,900,192
1	City Loan-969201 (1991)	9/4/1991	9/4/2029	City of Roseville-Auto Repl	Formation of the Redevelopment Agency	Original	1,235,580	70,000					0.00		-
2	City Loan-170000 (1992)	2/12/1992	2/12/2030	City of Roseville-Auto Repl	Acquisition of Real Property - 120 Grant St	Original	330,551	40,000					0.00		-
3	City Loan-100000 (1995)	9/15/1994	9/15/2032	City of Roseville-Auto Repl	Tower Theater Improvement Project	Original	183,209	12,500					0.00		-
4	City Loan-59700 (1998)	9/23/1997	9/23/2040	City of Roseville-Auto Repl	Loan to pay consulting for formation of RDA	Original	9,201	9,201					0.00		-
5	City Loan-85671 (1998)	3/15/2000	3/15/2040	City of Roseville-Gen Fnd	Underpayment of School District Passthroughs	Original	85,671	85,671					0.00		-
6	City Loan-552217 (2000)	5/15/2000	5/15/2040	City of Roseville-Gen Fnd	Formation of Flood Control Project Area	Flood	53,089	53,089					0.00		-
7	City Loan-7747948 (2002)	12/4/2002	12/4/2028	City of Roseville-Gen Fnd	Formation of Flood Control Project Area	Flood	5,128,050	440,000					0.00		-
8	City Loan-3900000 (2002)	12/4/2002	12/4/2040	City of Roseville-Gas Tax	Formation of Flood Control Project Area	Flood	5,089,697	300,000					0.00		-
9	City Loan-1000000 (2005)	9/7/2005	9/7/2040	City of Roseville-SIF	Acquisition of Real Property - 238 Vernon St	Original	1,248,387	37,238					0.00		-
10	City Loan-3000000 (2009)	3/4/2009	3/4/2038	City of Roseville-SIF	Automall Wall Façade Improvement Project	Original	2,328,839	55,485					0.00		-
11	City Loan-3747668 (2007)	4/18/2007	4/18/2038	City of Roseville-SIF	Acquisition of Real Property - Washington Blvd	Original	4,227,693	80,753					0.00		-
12	City Loan-2100000 (2010)	3/17/2010	3/17/2040	City of Roseville-SIF	Acquisition of Real Property - 320 Vernon St (USPS)	Original	2,377,342	44,872					0.00		-
13	RCDC Loan 5000000 (2010)	2/28/2011	2/28/2031	City of Roseville-SIF	Startup funding for Roseville Comm Dev Corp	Original	4,232,680	63,657					0.00		-
14	Tax Allocation Bonds - 2002	11/12/2002	9/1/2033	Bank of New York Mellon	Bonds for CIPs- March 2013 Debt Service Payment	Original	19,302,330	920,069					286,419		286,419
15	Tax Allocation Bonds - 2006A	11/14/2006	6/25/2042	Bank of New York Mellon	Bonds for CIPs- March 2013 Debt Service Payment	Original	28,859,938	640,625					320,312		320,312
16	Tax Allocation Bonds - 2006AT	11/14/2006	6/27/2029	Bank of New York Mellon	Bonds for CIPs- March 2013 Debt Service Payment	Original	4,155,782	259,064					75,638		75,638
17	Tax Allocation Bonds - 2006HT	11/14/2006	9/1/2040	Bank of New York Mellon	Bonds for Affordable Housing Projects (3/2013 D/S Payment)	Original	12,803,903	446,207					179,475		179,475
18	Tax Allocation Bonds	n/a	n/a	Bank of New York Mellon	Bonds for CIP-Principal Only (Sept 2012 not on Second ROPS)	Original	n/a	n/a					530,000		530,000
19	Fiscal Agent Fees Debt Service	n/a	9/1/2040	Bank of New York Mellon	Annual Fiscal Agent Fees for Bonds	Original	314,935	10,767					10,767		10,767
20	Tax Allocation Bonds - 2002	11/12/2002	9/1/2033	Bank of New York Mellon	Bonds for CIPs - September 2013 D/S Payment	Original	n/a	n/a					304,134		304,134
21	Tax Allocation Bonds - 2006A	11/14/2006	6/25/2042	Bank of New York Mellon	Bonds for CIPs - September 2013 D/S Payment	Original	n/a	n/a					209,990		209,990
22	Tax Allocation Bonds - 2006AT	11/14/2006	6/27/2029	Bank of New York Mellon	Bonds for CIPs - September 2013 D/S Payment	Original	n/a	n/a					85,643		85,643
23	Tax Allocation Bonds - 2006HT	11/14/2006	9/1/2040	Bank of New York Mellon	Bonds for Affordable Housing Projects (9/2013 D/S)	Original	n/a	n/a					147,160		147,160
24	Continuing Disclosure Reports	7/1/2012	6/30/2040	Fraser & Associates	Annual Continuing Disclosure Reports	Original	163,800	5,600					5,600		5,600
25	Interfund Loan	6/30/2011	6/30/2015	Low & Mod Fund	Loan for SERAF payment 7/1/13 payment	Original	558,391	111,676					-		-
26	Interfund Loan	6/30/2011	6/30/2015	Low & Mod Fund	Loan for SERAF payment 7/1/13 payment	Flood	258,455	51,689					-		-
27	Monitoring AFH Agreements	6/10/2009	6/10/2064	City of Roseville	Monitoring of Affordable Housing Agreements-Payroll	Low Mod	69,468	69,468					34,735		34,735
28	Due Diligence Review	7/1/12 PENDING	6/30/2013	TBD	Low and Moderate Income Fund Balance Audit	Low Mod	10,000	10,000					10,000		10,000
29	Successor Agency Payroll & Admin	7/1/2012	6/30/2013	SA Employees & Admin	Successor Agency Payroll & Administration	Original	250,000	250,000				148,166			148,166
30	Passthrough Payments to School	9/4/1991	6/30/2040	Various School Districts	Negotiated Passthrough per former CRL 33401	Original	450,000	450,000			305,492		144,508		450,000
31	Riverside and Historic District LLD	7/1/2012	6/30/2013	Vernon St & Historic District	Landscaping & Lighting Special Assessment Taxes	Original	4,760	4,760					-		-
32	Maintenance Agreements	7/1/2012	6/30/2013	Cagwin & Dorward	Landscape maintenance of Successor Agency property (Post Office)	Original	1,980	1,980					1,980		1,980
33	Maintenance Agreements	7/1/2012	6/30/2013	IES	HVAC maintenance and repairs of Successor Agency properties located at Vernon (Post Office) and 318 Vernon Street	Original	9,006	9,006					9,006		9,006
34	Maintenance Agreements	7/1/2012	6/30/2013	Cagwin & Dorward	Landscape Maintenance at Lincoln Street Parking Lot	Original	1,668	1,668					1,668		1,668
35	Maintenance Agreements	7/1/2012	6/30/2013	Cagwin & Dorward	Weed abatement of Housing Successor Agency property located at Washington/Main Street (identified in Purchase Order as Nubbins Parking Lot)	Low Mod	500	500					500		500
36	Maintenance Agreements	7/1/2012	6/30/2013	Bullard Construction	Ceiling repairs of Vernon property due to bat infestation	Original	886	886					886		886
37	Building & Land Maintenance	TBD	TBD	TBD	properties	Original	15,000	15,000					15,000		15,000
38	Housing Bond Fund 2006HT	5/30/2013	5/30/2068	Junction Station Lofts	Proceeds of Housing Bond funds for Affordable Housing	Original	2,000,000	2,000,000		2,000,000					2,000,000
39	Commercial Loan	7/1/2012	6/30/2013	MSR Properties	Balance of Commercial Loan on IOOF improvements	Original	600,000	150,000							-
40	Audit Charges	7/1/2012	6/30/2013	Maze & Associates	Annual Financial Audit	Original	11,000	11,000					5,498		5,498
41	USPS Relocation Costs	7/1/2012	6/30/2013	United States Post Office	Relocation Costs	Original	470,000	470,000							-
42	Indirect Costs - Low Mod	7/1/2012	6/30/2013	City of Roseville	Indirect Costs for Low Mod function	Original	67,615	67,615					67,615		67,615

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Placer County

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RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

Item #	Notes/Comments/Page	Amount	Description
E	SUMMARY PAGE	2,600,000	This amount is based on an estimate of the net deposits into the RPTTF for January 2012 as Auditor/Controller unable to provide this number at this time.
29	ROPS	148,166	Admin for January through June 2013 and includes shortfall of \$23,166 from Second ROPS (\$125,000 + \$23,166 = \$148,166)
20-23	ROPS	746,927	D/S reserve for September 2013 payment since property tax deposits into RPTTF are greater in January than in June. Debt Service Payments are higher in September than March every year.
30	ROPS	305,492	Amount for Negotiated Passthroughs remitted to Successor Agency in Second ROPS; will not be remitted to School Districts until February 2013
38	ROPS	2,000,000	Expenditure of Housing Bond funds (2006 HT) consistent with bond covenants
39	ROPS	1,500	Property maintenance for land being held for development of affordable housing (Pacific Plaza, Developer - USA Properties Fund, Inc.)

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Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
Grand Total						\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,505	\$ 148,166	\$ 143,794	\$ 1,146,808	\$ 1,135,557	\$ -	\$ -
1 / RPTTF	14	Tax Allocation Bonds - 2002	Bank of New York Mellon	Bonds for Capital Improvement Projects	Original									293,650	293,650		
1 / RPTTF	15	Tax Allocation Bonds - 2006A	Bank of New York Mellon	Bonds for Capital Improvement Projects	Original									320,312	320,312		
1 / RPTTF	16	Tax Allocation Bonds - 2006AT	Bank of New York Mellon	Bonds for Capital Improvement Projects	Original									78,426	78,426		
1 / RPTTF	17	Tax Allocation Bonds - 2006HT	Bank of New York Mellon	Bonds for Capital Improvement Projects	Original									181,732	181,732		
1 / RPTTF	18	Fiscal Agent Fees	Bank of New York Mellon	Fiscal Agent Fees for Bonds	Original									8,365	-		
1 / RPTTF	19	Continuing Disclosure Reports-Bonds	Fraser & Associates	Continuing Disclosure Reports-Bonds	Original									1,975	2,200		
1 / RPTTF	22	Monitoring of AFH Agreements	City of Roseville Staff	Monitoring of AFH Agreements Payroll	LMIHF									34,365	26,856		
2 / ADMIN	1	Successor Agency Employee P/R	City of Roseville Staff	Successor Agency Employee P/R	Original					18,845		128,641	128,641				
2 / ADMIN	2	Successor Agency Admin Costs	City of Roseville	Administrative Costs	Original							19,525	15,153				
2 / ADMIN	1 / 2	Successor Agency Admin Costs	City of Roseville	Balance from Admin Allowance	Original												
2 / ADMIN	3	Passthrough Payments	Roseville Joint Union HS	Negotiated Passthroughs per CRL33401	Original					27,417				81,262	81,262		
3 / PT RPTTF	4	Passthrough Payments	Roseville City School	Negotiated Passthroughs per CRL33401	Original					26,709				84,736	84,736		
3 / PT RPTTF	5	Passthrough Payments	Placer County Office of Ed	Negotiated Passthroughs per CRL33401	Original					3,680				14,336	14,336		
3 / PT RPTTF	6	Passthrough Payments	Sierra College	Negotiated Passthroughs per CRL33401	Original					854				31,060	40,717		
3 / PT RPTTF	9	Admin Expenses - AUP	Placer County	Audit Costs for AUP	Original									1,000	0.00		
3 / PT RPTTF	13	Contract Services	Maze Associates	Audit Costs for RDA	Original									10,350	11,330		
3 / PT RPTTF	17	Real Estate Data	Real Facts	Real Estate Data	LMIHF									2,039	0.00		
3 / PT RPTTF	18	Monitoring	Compliance Services	Monitoring	LMIHF									3,200	0.00		